



Marlin Global Limited
Phone +64 9 484 0365
Private Bag 93502 Takapuna
Auckland 0740

15 November 2023

MARLIN GLOBAL SHARE ISSUE (WARRANT CONVERSION MLNWF)

On 10 November 2023, Marlin Global warrant holders had the option to convert their warrants into ordinary Marlin Global shares at an exercise price of \$0.92 per warrant.

On the exercise date 3,802,140 warrants out of a possible 50,502,702 warrants (8%) were converted into Marlin Global ordinary shares.

The new shares were allotted to warrant holders on 15 November 2023. All new shares have the same rights as current Marlin Global shares, including participating in the company's quarterly dividend policy.

The remaining 46,700,562 warrants which were not exercised have now lapsed, and all rights in regard to them have now expired.

The additional funds will be invested in Marlin Global's current investment portfolio of stocks.

ENDS

Wayne Burns
Corporate Manager
Marlin Global Limited

Tel +64 9 484 0365