

Capital Change Notice

MLN - Notice of acquisition of securities

Section 1: Issuer information		
Name of issuer	Marlin Global Limited	
NZX ticker code	MLN	
Class of financial product	Ordinary shares	
ISIN (If unknown, check on NZX website)	NZMLNE0001S0	
Currency	NZD	
Section 2: Capital change details		
Number issued/acquired/redeemed	22,445	
Nominal value (if any)	n/a	
Issue/Acquisition/redemption price per security	\$0.9000	
Nature of the payment (for example, cash or other consideration)	Cash	
Amount paid up (if not in full)	\$ n/a	
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	0.0103%	
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Same terms as those ordinary shares already on issue.	
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Part of a share buyback programme announced on 15 October 2024.	
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	217,935,685 (Excl. treasury stock of 175,215)	
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Hold as treasury stock	
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Director resolution	
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Not applicable	

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion. ² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).

Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Beverley Sutton
Contact person for this announcement	Wayne Burns
Contact phone number	09 484 0352
Contact email address	wayne@fisherfunds.co.nz
Date of release through MAP	[05/11/24]