

Section 1: Issuer information (mandatory)				
Name of issuer	Marlin Global Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	MLN			
ISIN (If unknown, check on NZX website)	NZMLNE0001S0			
Name of Registry	Computershare			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	X
	Placement			
Record date	15/05/2024			
Ex Date (one business day before the Record Date)	14/05/2024			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	No			
Details of approvals required	N/A			
Section 3: Bonus issue (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Number of Financial Products to be issued	Approximately 53,700,000 new warrants			
ISIN of security to be issued (if different from Ordinary Shares)	NZMLNE0010S1			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	4
Treatment of fractions **	Rounded up			
Allotment date	16/05/2024			
Total number of Financial Products of the Class after the bonus issue (excluding Treasury Stock)	Approximately 53,700,000 new warrants			
Total number of Financial Products of the Class held as Treasury Stock after the bonus issue	None			

Section 9: Authority for this announcement (mandatory)

Name of person authorised to make this announcement	Wayne Burns
Contact person for this announcement	Wayne Burns
Contact phone number	09 484 0352
Contact email address	enquire@marlin.co.nz
Date of release through MAP	29/04/2024

