



QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED (“MLN”) WARRANTS

Company:	Marlin Global Limited (“MLN”)
Warrants Security Code:	MLNWE
ISIN:	NZMLNE0008S5
Details of Security to be Quoted:	Approximately 47,300,000 new warrants to subscribe for ordinary shares
Ratio (Warrants : Shares):	1 : 4
Exercise Price:	\$1.28 NZD per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin
Conversion Ratio of Warrants:	One ordinary share for each warrant held
Record Date:	Friday, 14 May 2021
Allotment Date:	Monday, 17 May 2021
Last Trading Date:	Wednesday, 18 May 2022
Exercise Date:	Friday, 20 May 2022
Share Allotment Date:	Wednesday, 25 May 2022
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 24 May 2021
Expected Commencement of Trading on the NZX Main Board:	Tuesday, 18 May 2021

Mark Peterson
Chief Executive Officer
NZX Limited

7 May 2021