



QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED (“MLN”) WARRANTS

Company:	Marlin Global Limited (“MLN”)
Warrants Security Code:	MLNWG
ISIN:	NZMLNE0001S1
Details of Security to be Quoted:	Approximately 53,700,000 new warrants to subscribe for ordinary shares.
Ratio (Warrants:Shares):	1:4
Exercise Price:	\$1.04 per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin
Conversion Ratio of Warrants:	Each Warrant gives the holder a right to buy one Share in Marlin upon payment of the Exercise Price on the Exercise Date.
Record Date:	Wednesday, 15 May 2024
Allotment Date:	Thursday, 16 May 2024
Last Trading Date:	Wednesday, 14 May 2025
Exercise Date:	Friday, 16 May 2025 (5:00pm NZT)
Announcement of final Exercise Price:	Week commencing 31 March 2025 and no later than Friday 4 April 2025
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 20 May 2024
Expected Commencement of Trading on the NZX Main Board:	Friday, 17 May 2024

A handwritten signature in blue ink, appearing to read 'M. Peterson', with a long horizontal stroke extending to the right.

Mark Peterson
Chief Executive Officer
NZX Limited

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