



## QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED (“MLN”) WARRANTS

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<b>Company:</b>	Marlin Global Limited (“MLN”)
<b>Warrants Security Code:</b>	MLNWG
<b>ISIN:</b>	NZMLNE0010S1
<b>Details of Security to be Quoted:</b>	Approximately 53,700,000 new warrants to subscribe for ordinary shares.
<b>Ratio (Warrants:Shares):</b>	1:4
<b>Exercise Price:</b>	\$1.04 per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin
<b>Conversion Ratio of Warrants:</b>	Each Warrant gives the holder a right to buy one Share in Marlin upon payment of the Exercise Price on the Exercise Date.
<b>Record Date:</b>	Wednesday, 15 May 2024
<b>Allotment Date:</b>	Thursday, 16 May 2024
<b>Last Trading Date:</b>	Wednesday, 14 May 2025
<b>Exercise Date:</b>	Friday, 16 May 2025 (5:00pm NZT)
<b>Announcement of final Exercise Price:</b>	Week commencing 31 March 2025 and no later than Friday 4 April 2025
<b>Registrar:</b>	Computershare Investor Services Limited (“RMLT”)
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Mailing of Warrants Holding Statements:</b>	Monday, 20 May 2024
<b>Expected Commencement of Trading on the NZX Main Board:</b>	Friday, 17 May 2024

A handwritten signature in blue ink, appearing to read 'M Peterson', with a long horizontal stroke extending to the right.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**03 05 2024**