

Please note: all cash amounts in this form should be provided to 8 decimal places

Section 1: Issuer information			
Name of issuer	Marlin Global Limited		
Financial product name/description	Marlin Global Ordinary Shares		
NZX ticker code	MLN		
ISIN (If unknown, check on NZX website)	NZMLNE0001S0		
Type of distribution (Please mark with an X in the relevant box/es)	Full Year		Quarterly
	Half Year		Special
	DRP applies	X	
Record date	[04/03/2021]		
Ex-Date (one business day before the Record Date)	[03/03/2021]		
Payment date (and allotment date for DRP)	[26/03/2021]		
Total monies associated with the distribution ¹	\$ 4,148,438		
Source of distribution (for example, retained earnings)	Current period earnings		
Currency	NZD		
Section 2: Distribution amounts per financial product			
Gross distribution ²	\$0.02210000		
Gross taxable amount ³	\$0.00000001		
Total cash distribution ⁴	\$0.02210000		
Excluded amount (applicable to listed PIEs)	\$0.02209999		
Supplementary distribution amount	\$0.00000000		
Section 3: Imputation credits and Resident Withholding Tax ⁵			
Is the distribution imputed			
	Fully imputed		

¹ Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

² "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

³ "Gross taxable amount" is the gross distribution minus any excluded income.

⁴ "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

⁵ The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

If fully or partially imputed, please state imputation rate as % applied ⁶	28%	
Imputation tax credits per financial product	\$0.00000000	
Resident Withholding Tax per financial product	\$nil	
Section 4: Distribution re-investment plan (if applicable)		
DRP % discount (if any)	3.0%	
Start date and end date for determining market price for DRP	[03/03/2021]	[09/03/2021]
Date strike price to be announced (if not available at this time)	[11/03/2021]	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New Issue	
DRP strike price per financial product	\$	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	[04/03/2021]	
Section 5: Authority for this announcement		
Name of person authorised to make this announcement	W. A. Burns	
Contact person for this announcement	W. A. Burns	
Contact phone number	09 489 0365	
Contact email address	enquire@marlin.co.nz	
Date of release through MAP	[17/02/2021]	

⁶ Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.