

29 June 2018

ISSUE OF SECURITIES

For the purposes of Listing Rule 7.12.1, Marlin Global Limited advises that the following shares have been issued on 29 June 2018.

- | | | |
|----|---|---|
| a) | Class of security and ISIN: | Ordinary Shares NZMLNE0001S0 |
| b) | Number of ordinary shares issued: | 1,190,036 |
| c) | Issue Price: | \$0.8373 |
| d) | Payment: | Consideration satisfied pursuant to the Dividend Reinvestment Plan.

838,991 shares are issued from treasury stock and 351,045 by way of new shares issued. |
| e) | Amount paid up: | Fully paid |
| f) | Principal terms: | Ordinary shares having the same rights and ranking equally with the existing ordinary shares. |
| g) | Percentage of the total class of securities issued after the issue: | 0.9975% |
| h) | Reason for the issue: | Issue of ordinary shares pursuant to the terms of the Dividend Reinvestment Plan. |
| i) | Specific authority for the issue: | Directors resolution and in accordance with Listing Rule 7.3.10 (e) |
| j) | Terms or details of the issue: | Ordinary shares having the same rights and ranking equally with existing ordinary shares. |
| k) | Total number of securities of the class in existence after the issue: | 119,304,538 ordinary shares (excluding treasury stock of nil) |
| l) | N/A | |
| m) | Date of issue: | 29 June 2018 |



Alistair Ryan – Chair
Marlin Global Limited