



QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED (“MLNWC”) WARRANTS

Company:	Marlin Global Limited (“MLN”)
Warrants Security Code:	MLNWC
ISIN:	NZMLNW0002S0
Details of Security to be Quoted:	Approximately 29,415,000 new warrants to subscribe for ordinary shares
Ratio (Warrants : Shares):	1 : 4
Exercise Price:	\$0.83 per Warrant, to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin Global.
Conversion Ratio of Warrants:	One ordinary share for each warrant held
Record Date:	Tuesday, 1 May 2018
Allotment Date:	Wednesday, 2 May 2018
Last Trading Date:	Wednesday, 10 April 2019
Exercise Date:	Friday, 12 April 2019
Share Allotment Date:	Tuesday, 16 April 2019
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 7 May 2018
Expected Commencement of Trading on the NZX Main Board:	Thursday, 3 May 2018

Mark Peterson
Chief Executive Officer
NZX Limited

16 April 2018