

**NOTICE TO NZX LIMITED**

**LISTING RULE 7.12.1**

**MARLIN GLOBAL LIMITED**

1. This notice concerns those securities in Marlin Global Limited that have been acquired on market by Marlin Global Limited on **28 March 2017**
2. This notice has been provided by Marlin Global Limited
3. Details of the acquisition are as follows:

- |  |  |
|--|--|
| a) Class of security:<br>ISIN:                   | <b>Ordinary Shares<br/>NZMLNE0001S0</b>                        |
| b) Number of securities acquired:                | <b>8,281</b>   |
| c) Average consideration per security acquired:  | <b>\$0.7700</b>  |
| d) Payment Type:                                 | Cash payment   |
| e) Not applicable                                |  |
| f) Principal terms:                              | Same terms as those ordinary shares already on issue           |
| g) Percentage of the total securities acquired:  | <b>0.0070%</b>   |
| h) Reason for acquisition:                       | Part of a share buyback programme announced on 28 October 2016 |
| i) Specific authority:                           | Director Resolution  |
| j) Any terms of the acquisition:                 | Not applicable   |
| k) Total number of securities after acquisition: | <b>117,878,213</b><br>(Excl. treasury stock of <b>23,281</b> ) |
| l) Intentions for shares acquired:               | Hold as Treasury Stock   |
| m) Date of acquisition:                          | <b>28 March 2017</b>   |

4. Please contact 09 484 0365 if you require further information.