

AMENDED NOTICE TO NZX LIMITED

LISTING RULE 7.12.1

MARLIN GLOBAL LIMITED

Please note this is an amendment to the reported number of shares on issue and the percentage of total securities acquired.

1. This notice concerns those securities in Marlin Global Limited that have been acquired on market by Marlin Global Limited on **27 March 2017**
2. This notice has been provided by Marlin Global Limited
3. Details of the acquisition are as follows:

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| a) Class of security:
ISIN: | Ordinary Shares
NZMLNE0001S0 |
| b) Number of securities acquired: | 15,000 |
| c) Average consideration per security acquired: | \$0.7700 |
| d) Payment Type: | Cash payment |
| e) Not applicable | |
| f) Principal terms: | Same terms as those ordinary shares already on issue |
| g) Percentage of the total securities acquired: | 0.0128% |
| h) Reason for acquisition: | Part of a share buyback programme announced on 28 October 2016 |
| i) Specific authority: | Director Resolution |
| j) Any terms of the acquisition: | Not applicable |
| k) Total number of securities after acquisition: | 116,804,908
(Excl. treasury stock of 15,000) |
| l) Intentions for shares acquired: | Hold as Treasury Stock |
| m) Date of acquisition: | 27 March 2017 |

4. Please contact 09 484 0365 if you require further information.