

**NOTICE TO NZX LIMITED**

**LISTING RULE 7.12.1**

**MARLIN GLOBAL LIMITED**

1. This notice concerns those securities in Marlin Global Limited that have been acquired on market by Marlin Global Limited on **1 May 2017**
2. This notice has been provided by Marlin Global Limited
3. Details of the acquisition are as follows:
  - a) Class of security: **Ordinary Shares**  
ISIN: **NZMLNE0001S0**
  - b) Number of securities acquired: **34,335**
  - c) Average consideration per security acquired: **\$0.7700**
  - d) Payment Type: Cash payment
  - e) Not applicable
  - f) Principal terms: Same terms as those ordinary shares already on issue
  - g) Percentage of the total securities acquired: **0.0292%**
  - h) Reason for acquisition: Part of a share buyback programme announced on 28 October 2016
  - i) Specific authority: Director Resolution
  - j) Any terms of the acquisition: Not applicable
  - k) Total number of securities after acquisition: **117,594,181**  
(Excl. treasury stock of **307,313**)
  - l) Intentions for shares acquired: Hold as Treasury Stock
  - m) Date of acquisition: **1 May 2017**
4. Please contact 09 484 0365 if you require further information.