

**NOTICE TO NZX LIMITED**

**LISTING RULE 7.12.1**

**MARLIN GLOBAL LIMITED**

1. This notice concerns those Securities in Marlin Global Limited that have been acquired on market by Marlin Global Limited on **30 October 2017**
2. This notice has been provided by Marlin Global Limited
3. Details of the acquisition are as follows:

- |  |   |
|--|---|
| a) Class of Security and ISIN:                   | <b>Ordinary Shares - NZMLNE0001S0</b>                           |
| b) Number of Securities acquired:                | <b>102,670</b>  |
| c) Acquisition Price:                            | <b>\$0.8100</b>   |
| d) Payment Type:                                 | Cash payment  |
| e) Not applicable                                |   |
| f) Principal terms:                              | Same terms as those Ordinary Shares already on issue            |
| g) Percentage of the total Securities acquired:  | <b>0.0869%</b>  |
| h) Reason for acquisition:                       | Part of a share buyback programme announced on 28 October 2016  |
| i) Specific authority:                           | Director Resolution   |
| j) Any terms of the acquisition:                 | Not applicable  |
| k) Total number of Securities after acquisition: | <b>118,206,273</b><br>(Excl. treasury stock of <b>747,220</b> ) |
| l) Intentions for Securities acquired:           | Hold as Treasury Stock  |
| m) Date of acquisition:                          | <b>30 October 2017</b>  |

Carmel Fisher  
Director  
Marlin Global