

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of issuer **Marlin Global Limited**

Name of officer authorised to make this notice **Jody Kaye** Authority for event, e.g. Directors' resolution **Directors resolution - 16 April 2018**

Contact phone number **09 484 0352** Contact fax number **09 489 7139** Date **16 / 04 / 2018**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Marlin Global Ordinary Shares** ISIN **NZMLNE0001S0**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **Marlin Warrants (MLNWC)** ISIN **NZMLNW0002S0**  
*If unknown, contact NZX*

Number of Securities to be issued following event **Approximately 29,415,000 new warrants** Minimum Entitlement **500** Ratio, e.g. **1** for **4**

Conversion, Maturity, Call Payable or Exercise Date **12-Apr-19** Treatment of Fractions **Rounded up**

Enter N/A if not applicable  Tick if pari passu  OR provide an explanation

Strike price per security for any issue in lieu or date **Announced as soon as reasonably practicable after 18 March 2019.** of the ranking

Strike Price available.

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*

Amount per security (does not include any excluded income) **Nil** Source of Payment

Excluded income per security (only applicable to listed PIEs)

Currency

Total monies

Supplementary dividend details - NZSX Listing Rule 7.12.7 *Amount per security in dollars and cents* **Date Payable**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$ **Resident Withholding Tax** \$ **Imputation Credits (Give details)**

**Foreign Withholding Tax** \$ **FDP Credits (Give details)**

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** *For calculation of entitlements -* **1 May, 2018** **Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **N/A**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed* **7 May, 2018** **Allotment Date** *For the issue of new securities. Must be within 5 business days of application closing date.* **2 May 2018**

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

